

Financial Goals

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Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses		
Income - Expenses =		

February 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

December 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

March 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

November 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses		
Income - Expenses =		

April 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

October 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

May 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

September 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

June 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

August 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual

July 2019

Income	Planned	Received
Salary		
Other Income		
Other Income		
Total Income		
Expenses	Planned	Actual
Giving	Planned	Actual
Savings	Planned	Actual
Emergency Fund		
Retirement		
Other		
Housing	Planned	Actual
Mortgage		
Property Tax		
Property Insurance		
HOA Dues		
Trash		
Water		
Gas		
Electricity		
Wastewater/Sewer		
Phone (Landline)		
Phone (Cell)		
Internet		
Television/Streaming		
Housecleaning		

Transportation	Planned	Actual
Car Gas		
Car Oil/Tires/Maintenance		
Car Insurance		
Car/Driver's License		
Food	Planned	Actual
Groceries		
Restaurants		
Lifestyle	Planned	Actual
Hobbies/Sports		
Vacation		
Subscriptions		
Gifts		
Haircuts, Toiletries, Etc.		
Clothes		
Insurance & Tax	Planned	Actual
Medical Insurance		
Dental Insurance		
Vision Insurance		
Other Insurance		
Total Expenses	Planned	Actual
Income - Expenses =	Planned	Actual